# MedHub Manual for Unit Coordinators

1. Go to the SUNY Upstate iPage: <u>http://www.upstate.edu/ipage/intra/</u>



2. Click on "Clinical Launch Pad"



3. Click on "MedHub"

- 4. Enter your username and password:
  - a. Your username should be the same as the one you use to log into GroupWise
  - b. Your password is unique and may or may not be the same one you use for your computer and GroupWise
    - i. If you do not know your password, click on the "Forgot My Password" link and follow the instructions



Welcome to the SUNY This resource provides SUNY track of their educational pro-	Upstate Residency Management System. residents with the ability to plan their rotation schedules, keep gress, and communicate with other residents, faculty members,	Log in		
If you need access, please co	ntact your program administrator.	Username		
		Password		
		Forgot my password		
		remember me		
Recommended Browsers	Additional Tools	LOGIN <u>Help</u>		
Google Chrome Mozilla Firefox Apple Safari 9+	Adobe Reader 8+ Flash Player 9+			



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## How to Pull Aggregate Evaluation Reports in MedHub (for Course Coordinators)

1. After logging into MedHub, select the Course you want a report for from the drop down menu and then click on the "Reports"



2. Under "Evaluation Reports", select "Aggregate Evaluation Report"



3. Select one of the Evaluation Types in the drop down box, then click on "Go to Step 3"

Microscopic Anaton	ny		倄 Home	Schedules	Procedures	Evaluations	Conferences	Reports	Help
<u>myHome</u> » Reports									
Reports									
Choose Report	Select Options Generate Report								
Options for "A	ggregate Evaluation Report"							" Reset Form	n
		1			_				
Evaluation Type:	(select type)								
Go to Step 3	(select type) Student evaluation of other student (peer) Student evaluation of resident Student evaluation of faculty Student self evaluation				_				
	Student evaluation of a service/clinic Student evaluation of course								
medhub	Faculty evaluation of a student Resident/Student/Faculty evaluation of a procedure Resident/Student/Faculty evaluation of a procedure Resident/Student/Faculty evaluation of a conference Patient/staff evaluation of a student Patient/staff evaluation of faculty/program/hospital Student evaluation of school/hospital	<u>Home</u>   myProfile   <u>Schedules</u> Copyright © 2002-2017 MedHu	<u>Procedures</u>   <u>Evalua</u> Ib, Inc All Rights Ri	ions   <u>Conferences</u>   <u>F</u> eserved <u>Legal Notice</u>	Reports   Help   Privacy Policy				

## 4. Select your Form, Target (can select multiple), and date range

Reports	
Choose Report Select Options Generate Report	
Options for "Aggregate Evaluation Report"	C Reset Form
Evaluation Type: Student evaluation of faculty [Change Type]	
Form*:	
Student - Lab MSI	
[select multiple]	
Target (Resident/Faculty/Service/Conference):         FACULTY:         Ames, Ira         Blystone, Scott         Krendel, Mira         Maimone, Margaret         Poole, Thomas         Pruyne, David         Sirotkin, Vladmir         *	
Individual report for each target 🔻	
Evaluations Issued Between Dates • 07/03/2017 to 08/06/2017	

5. Under "Display Options", check the appropriate boxes (see screen shot for suggested check boxes), then click on "Go to Step 3"

Include responses from all evaluation types using this form
Limit to evaluations delivered by Microscopic Anatomy
Display Options:
Repeat Scale Headers
✓ Display required comments
✓ Display total average (for scale-based questions)
Show complete log of applicable responses
Display scale descriptions
Mask all text responses and comments
Mask confidential questions
Display Straight Averages (if all questions in the form use the same scale)
Display Employee ID
Display peer averages for scale-based questions
Choose individual questions
Go to Step 3

Helpful Hints:

\*When you select the form, faculty and dates, the number of completed evaluations will show up in the box on the right of the screen. If you change the form, faculty or dates, the number of evaluations will also change.

\*To select multiple faculty on the list, click on "select multiple" under the Target box. Then you can select multiple faculty or to select ALL on the list, highlight the first name and then hold down your shift key and scroll down to the bottom and select the last name – all should be highlighted now

\*Note that the box before the dates can be set for "Issued Between Dates" or "Completed Between Dates" – normally you will want to go with the default "Issued Between Dates"

- 6. The Output Format will default to HTML Standard (which is most likely the format you want)
  - Click on "Generate Report"; the aggregate report should now be on your screen.

Reports		
Choose Repo	t Select Options	Generate Report
Generate R	eport: "Aggregate	Evaluation Repor
Output Forma	t HTML-S	Standard 🔹
Scaling (HTML	only) Standard	i v
Generate Re	port	

• If you do not receive a report, go back and change your report selections – form selection, date range, etc.

- 7. You can now save or print the report by selecting "Print"
  - When the print box comes up on your screen, select the printer you want to print to or select "save as pdf" to save the report

Return to Step 2	XLS - MS Excel	Expor	t 🏝 🖉 Pr				
medhub							
SUNY UPSTATE							
ggregate Evaluation Report - Student Evaluation Of F	aculty						
Generated: 08/16/2017 9:12am EDT							
ivaluation: Student - Lab MSI arget: Poole, Thomas							
late Range: 07/01/15-07/01/17 lesponses: 82							
Faculty Questions (Lab)							
	Strongly Disagree	Disagree	Neutral	Agree	Strongly Agree		
	1	2	3	4	5		Avg (Std):
. This faculty member was an effective teacher in the laboratory clear, organized, logical).*			12.20%	28.05%	59.76%	4.48 (0.7)	
	Dr. Poole is an excellent lab professor. He is happy to h experience.	nelp, and adds some humor to t	he class. He gives clear exp	lanations of what to look for, and	I set up slides to look at together on th	e dual scope. It wa	a great learn
	He definitely knows what he is talking about and takes t	time to help us if we have ques	tions. He is very nice.				

## Adobe Pro (Best option)

- Open the document
- In the right-hand column, select "Organize Pages"
  - o If that column isn't open, select "Tools" on the top bar. Then choose "Organize Pages"
- Select the page(s) that you want to make into a new document.
  - If selecting multiple pages, hold down the Ctrl key, and select what you would like to move.
- Select "Extract" from the top bar
  - <u>Delete Pages after extracting</u> If you want to pull the pages completely out of the document, when you create the new one, then select this option.
  - Extract pages as separate files This option will create each page that you've selected, as its own separate file.
  - If you don't select either, then it will leave the documents you've selected in the original document, as well as pull them all out into one new document.
- Then push the "Extract" button.

### Adobe Reader

- Select "File", at the top of the screen
- Select "Print"
- Change the Printer to: Adobe PDF
- Under "Pages to Print", select the Pages Option, and select the page(s) you want to move.
- Then push "Print"
- Save the file where you want it, and the new PDF will open.
  - o This will not
- Unfortunately, it is not possible to delete the newly moved files from the original document. That requires the Adobe Acrobat Pro. You could always "Print" the document to Adobe PDF twice, and save one as 1-3, and the other as 4-6. Deleting the original document altogether, when done.

## How To View Course Rosters in MedHub

## (Course Coordinators)



2. On the "Home" page, select "Course Rosters" in the "Schedule Management" section:

Wednesday, August 16, 2017	Colleen Dillenbeck 🖈 <u>Course Admin</u> V <u>Account</u> V Log Off					
MEDICAL UNIVERSITY						
Practice of Medicine I	Home Schedules Procedures Evaluations Conferences Reports Help					
Welcome, Colleen Dillenbeck	Practice of Medicine I (MPOM105)					
Urgent Tasks User Management 🗸	Reuters - Health News O ×					
(none) Students:	Philippine troops to help cull thousands of fowl in bird flu battle MANILA (Reuters) - The Philippines will deploy hundreds of troops to hasten a cull of about 600,000 fowl, the farm minister said on Wednesday, as part of efforts to rein in the Southeast Asian nation'					
Resources/Documents  Faculty:  Faculty Directory  Faculty Directory	Texes governor signs bill to limit insurance coverage for abortions AUSTIN, Texas (Reuters) - The Republican governor of Texas signed into law on Tuesday a measure that will restrict insurance coverage for abortions, compelling women to buy a supplemental plan if they					
Besident/Fellow Directory     Student Directory     Residence Program Directory     Residence Program Directory						
Student Course Directory     Schedule Management     Schedule Management     Schedule Management     Schedule Management     Course Rosters	Some jobs tied to higher risk of rheumatoid arthritis     (Reuters Health) - Workers exposed to airborne toxins may have an elevated risk of developing rheumatoid arthritis, an immune     system disorder that causes debilitating swelling and pain in the joints,     End of U.S. payments to health insurers would cause premiums to rise: CBO     WASHINGTON (Reuters) - Health insurance premiums for mary customers on the Obamacare individual insurance markets would					
<u>Resident Checker</u> <u>Student Groups</u> <u>Graduation Competencies &amp;</u>						
Educational Program Objectives Clinic Schedules/Alternate Activities	be 20 percent nigner in 2018 if U.S. President Donaid Trump follows through on a					
Graduation Competencies Service Management						
Q Search Resources Session Management	New England Journal of Medicine - Current Issue					

- 3. On the next screen, select:
  - a. Course the courses you have access to are listed here
  - b. Date period date ranges are listed here with number of students registered in parentheses; you can also select the entire academic year
  - c. Output type choices are pdf version or excel, both with or without pictures
  - d. Hit "Submit"

UPSTAT MEDICAL UNIVER	STTY State University of New York
Practice of Medic	ine I
A Home » Course Ros	iters
Course Ros	ters
Course (Section):	(select a course)
Date Period:	(no date periods available) ▼
Output Type:	Simple Roster (PDF)
Display Options:	Display Waitlist Students
	Submit

4. And here is a sample of what the Simple Roster pdf course roster looks like:

Student Name	Email	Phone Number	Year
	j@upstate.edu	315	3
	@upstate.edu	518 :	2
	@upstate.edu	518	2
	@upstate.edu	315	2
	@upstate.edu	917	3
	:@upstate.edu	917	2
	@upstate.edu	315	2

#### Course: Case-Based Learning II 157 students enrolled Date Period: 8/10/2015-3/25/2016

## How to Complete a Professionalism Report on Behalf of Faculty in MedHub (for Course Coordinators)

- 1. First you need to deliver the evaluation to the faculty member.
  - After logging into MedHub, click on the "Evaluations" tab
  - Then click on "Deliver Evaluations"

Upstate         State University           MEDICAL UNIVERSITY         State University							
Microscopic Anatomy	😭 Home	Schedules	Procedures	Evaluations	Conferences	Reports	Help
Home > Evaluations				icroscopic Anatomy (I	MANA108)		•
<b>Evaluations</b> Use the utilities below to draft evaluations, select participants, and deliver the evaluations. To get started, vis	t the <u>Help Section</u> .						
Queued Evaluations			Evalua Modify/P	ation Forms Print Form:			-
Evaluation Form: Number: (none)	Delive	y Date:	+ Ne	ew Evaluation Form			
Automated Evaluations			Manage	e Evaluation Forms			

#### 2. Select the Evaluation Type – "Faculty evaluation of a student". Click on **Continue**.

<u>Home</u> » <u>Evaluations</u> » Deliver	r Evaluations - Step 1					
Deliver Evaluatio	ons - Step 1					
Please select the type of ev	valuation you want delivered and the recip	ient selection method. 😧				
Evaluation Type: Faculty evaluation of a structure Recently Delivered B	Selection Individua Evaluations (showing last 20)	Method:				
Recipient:	Туре:	Evaluation Title:	Rotation:	Service:	Clinic:	Issue Date:

#### 3. Make your selections:

Deliver Evaluations - Step 2

- Evaluation Form "Faculty of Student Professionalism Commendation/Concern Report"
- Recipients (Faculty member) & Student(s) to evaluate (who the report is for)
- You can leave the other options as defaulted
- Click "Submit"

Evaluation Type: Faculty evaluation of a student Selection Method: Individuals Evaluation Form(s): (select form) ٠ Faculty of Student - Professionalism Commendation/Concern Report Select... 0 Recipient(s):\* Student(s) to evaluate: Ames, Ira Blystone, Scott Krendel, Mira Maimone, Margaret Poole, Thomas Lab #2 Lab #3 Lab #4 Lab #5 Lab #6 Pruyne, David Sirotkin, Vladmir Group A (Lecture) Group B (Lecture) Group C (Lecture) Shift/Ctrl to select multiple Shift/Ctrl to select Outside faculty Notes: (optional) Rotation Period: • (optional) (unavailable) Service/Clinic: (unavailable) 🔻 🛛 (optional) Special Options: ۲ (none) (optional) Disable 'Insufficient Contact' links Reciprocal Evaluation: (do not send reciprocal evaluations) 🔻 (optional) Deliverv:\* Immediate 0 On Date (Queue) Multiple Dates (Queue)

4. Confirm your selections and click on "Deliver Selected Evaluations"

Deliver Evaluations - Step 3	
Evaluation Type: Faculty evaluation of a student Evaluation Form: Faculty of Student - Professionalism Commendation/Concern Report	
Delivery Date: 08/16/2017 (immediate)	
STANDARD MATCHES	
Recipient Evaluation	
Dr. Mitchell, Joan Faculty of Student - Professionalism Commendation/Concern Report	_
1 The delivery process may take several minutes. Don't click submit button below more than once or refresh the page.	
Deliver Selected Evaluations Deliver additional evaluations of the same type	

- 5. The evaluation should now be in the Faculty member's MedHub account. Next you will take the information from the faculty member for the form and complete it on their behalf.
  - From your "Home" page, select the "Evaluations" Tab
  - Select "Fill out evaluation for Faculty Member"

Evaluations			
Use the utilities below to draft evaluations, select participants, a	nd deliver the evaluations. To get started, visit	the <u>Help Section</u> .	
Deliver Evaluations			Evaluation Forms
Queued Evaluations			Modify/Print Form:
Evaluation Form:	Number:	Delivery Date:	(select evaluation)
(none)			+ New Evaluation Form
			Manage Evaluation Forms
Automated Evaluations			Evaluation Functions
(none)	Rules:	Status:	View Completed Evaluations Incomplete Evaluations
+ Add Automated Evaluations			Outside Evaluators Faculty/Resident Service Assignments
			Fill-Out Student Grades
			Fill-Out Evaluation for a Faculty Member Fill-Out Patient/Staff Evaluation of Student
			Export Evaluation Data Final Evaluation Question Mapping
			Custom Answer Types
6 Select the Eaculty Member			
Evaluation For A Faculty Member			
Faculty: Select a Faculty			
Home           mvProfile           Schedules           Procedures           Evaluations           Conferences           Reports           Help           Convertinitie ©         2002-2012         Mediative Inc all Binities Reserved         Leval Motion           Privacy Patient			

- 7. On the next screen there will be a list of the evaluations this Faculty member needs to complete.
  - Find the Commendation/Concern Report you delivered to them and click on it
  - Complete the form with the information provided to you from the Faculty member
  - \*\*NOTE Make sure in Question 1 that you select the appropriate report type Commendation or Concern\*\*
  - Click on "Submit"

Also, please note that Question 8 on this form reminds you that it is expected that the faculty member completing this form will have discussed it with the student PRIOR to the report being submitted. If this is not the case, you are to contact the Associate Dean for Undergraduate Medical Education PRIOR to submitting the report.

MEDICAL UNIVERSITY State University of New York							
SUNY Upstate Medical School	😭 Home	Portfolio	Schedules	Procedures	Evaluations	Conferences	Help
# Home » Evaluations » Evaluations Form							
Evaluations Form							
Faculty of Student - Professionalism Commendation/Concern Report							
Evaluator: Course: Nervous System Issue Date: 7/11/2017							
Insufficient contact to evaluate (delete evaluation)							
Type of Report							
1. What type of report is this? Commendation or Concern*			Commer	ndation Report V			
2. Name of student: *			Concern	Report			
3. Name of individual submitting the report: *							
4. Date of incident: *							

- 1. Log into MedHub
  - o Make sure you are on the "Home" screen
  - Select the correct Course under the drop down menu in the upper right of the screen
- 2. Near the middle of the screen, find the section called "User Management"
  - In the "Faculty" drop down menu, select the faculty member you want to upload a new picture of



Now you will be on the "Modify Faculty User" page
 Onder the current picture, click on "Photo: Upload"

UPSTATE State University of New York								8991	
Microscopic Anatomy			🖀 Home	Schedules	Procedures	Evaluations	Conferences	Reports	Help
# <u>Home</u> > Faculty Demographics									
Faculty Demographics									
								< Search F	aculty
Faculty Member: Poole, Thomas								s	lave
Faculty Information	First Name *:	Thomas		-		8			
Programs/Services	Last Name *:	Poole		- Care	HE				
Forms/Files	Suffix *:		-			1			
At New Faculty Member	Salutation:	Dr. V	1		7				
C Reset Password	Title:		Pho	to:					
	Specialty:			load Delete					
	University ID:		Sign	nature:					
	Password Sent:	10/14/2014 01:30pm (EDT)	Up	load					

- 4. Next, click on "Choose File" where the new picture is located
  - This will bring up a separate box find and open the new picture
  - Make sure you follow the Photo Guidelines listed on the screen

Faculty Demographics

	G	Search Faculty
Faculty Member: Poole, Thomas •		Save
Faculty Information	Upload Faculty Photo	
Programs/Services	Photo Location: Choose File to file chosen Current Photo: Original Photo Upload Photo Thumbnail:	
Forms/Files	File Format: JPG	
♣. New Faculty Member. ⑦ Reset Password	Photo Guidelines: 1. Allowable graphic format: JPG 2. Recommended photo size: Larger than 100 x 100 px Smaller than 600 x 660 px 3. Files must be smaller than 3Mb 4. Filenames must be ses than 30 characters in length 5. Filenames must not include special characters (such as apostrophes or commas)	

The name of the photo file will now be listed next to "Choose File"
 Next, click on "Upload Photo"

Faculty Demographics		< Search Faculty
Faculty Member: Poole, Thomas		Save
Faculty Information	Upload Faculty Photo	
Programs/Services	Photo Location Choose File   Koala.jpg Upload Photo Uurrent Photo:	
Forms/Files	File Format: JPG	
A+ New Faculty Member	Photo Guidelines:	
€ Reset Password	<ol> <li>Allowable graphic format: JPG</li> <li>Recommended photo size: Larger than 100 x 100 px</li> <li>Sries must be smaller than 30b</li> <li>Files must be smaller than 30 characters in length</li> <li>Filenames must not include special characters (such as apostrophes or commas)</li> </ol>	

Process complete! You should now see the new photo in the faculty member's profile - you may have to log out and back into MedHub to see the change

MEDICAL UNIVERSITY State (Poincerily af/New Net		27 A 7 2
Practice of Medicine - Year 1		myHome Schedules Procedures Evaluations Conferences Reports Help.
ou are here: myliome > Eacuty Directory > Pacuity Details		
Faculty Details		
Program Directory Faculty Members Residents/Fellows Photo Di	rectory Student Directory Course Directory	
Dr. Thomas Poole		
PROGRAW: SUNY Upstate Medical School		
Send a Text Page		
Sony, pager number for this user is not defined or invalid.		
medhub	Home I mxProfile   Schedules   Procedures   Evaluation Copyright 6:2003-2015 NedHub, hc Ali Rights Reserv	ns i Conferences i Beports i Heip ed Legal Notice (Privacy Policy

\*\*Please note we do NOT encourage changing faculty photos to zoo animals!