

HEERF II Funds - Calculating Base Grant for Spring 2021 SUNY Upstate

	Campus must enter data
	Auto filled - no data to be entered

SECTION 1:

Instructions: Please complete the chart below by filling in the blue area with the Headcount of **Spring 2021 students** for each specific category and corresponding EFC range. The chart should **only** include students with PELL eligible EFC ranges and may include graduates and students in exclusively online programs. **Note:** FT Undergraduates = 12 credits, FT graduates = 9 credits, and EFC should be the student's primary EFC.

EFC Award Range		# of Students	Undergraduates		Graduates		
			FT	PT	FT	PT	
0	1,500	560	46	7	473	34	560
1,501	2,900	55	9	2	37	7	
2,901	4,300	41	8	2	24	7	
4,301	5,711	42	8	2	22	10	
Totals:		698	71	13	556	58	

SECTION 2:

Instructions: Fill in the total amount of the HEERF II Student Aid funds received by the Campus.

Total Award	\$ 259,963.00
Award Amount/No Prioritization	\$ 372.44

Categories	FT	PT
# of Students	627	71

100%	75%	50%	25%
EFC Range	EFC Range	EFC Range	EFC Range
0 -1,500	1,501 - 2,900	2,901 - 4,300	4,301 -5,711
560	55	41	42

SECTION 3:

Instructions: Fill in the estimated Base Grant amount. You must adjust the amount until the percentage in **Cell F39** is **3% or less**. **Helpful Hint:** Use Award Amount/No Prioritization in **Cell B22** as a guide and start with about half of that amount and adjust until the 3% or less is achieved.

Base Grant	FT	PT
200	\$ 200.00	\$ 100.00

100%	75%	50%	25%
\$ 200.00	\$ 150.00	\$ 100.00	\$ 50.00

Total Funds Per Category					
	\$ 125,400.00	\$ 7,100.00	\$ 112,000.00	\$ 8,250.00	\$ 4,100.00 \$ 2,100.00

\$ 258,950.00	\$ 1,013.00	Remaining Funds
	0.39%	% of Remaining Funds

SECTION 4:

Instructions: Use the Student Award Chart to determine each student's award

		Student Award Chart			
		Award Amount Per EFC Range and FT/PT Status			
		100%	75%	50%	25%
Base Grant		EFC Range 0 -1,500	EFC Range 1,501 - 2,900	EFC Range 2,901 - 4,300	EFC Range 4,301 -5,711
\$ 200.00	FT	\$ 400.00	\$ 350.00	\$ 300.00	\$ 250.00
\$ 100.00	PT	\$ 300.00	\$ 250.00	\$ 200.00	\$ 150.00

Check Totals To Validate Data Entry				
Undergrad		Grad		
\$ 18,400.00	\$ 2,100.00	\$ 189,200.00	\$ 10,200.00	
\$ 3,150.00	\$ 500.00	\$ 12,950.00	\$ 1,750.00	
\$ 2,400.00	\$ 400.00	\$ 7,200.00	\$ 1,400.00	
\$ 2,000.00	\$ 300.00	\$ 5,500.00	\$ 1,500.00	
\$ 25,950.00	\$ 3,300.00	\$ 214,850.00	\$ 14,850.00	\$ 258,950.00

Must Equal Cell E38