



PLEASE NOTE that Project ECHO® case consultations do not create or otherwise establish a provider-patient relationship between any SUNY Upstate clinician and any patient whose case is being presented in a Project ECHO® setting.

Date: _____ Presenter Name: _____ Clinic Site: _____

ECHO ID: _____ New Follow Up Patient Age: _____ Biologic Gender: Male or Female

Insurance: Medicaid Medicare, Private, None Insurance Company: _____

Race: American Indian/Alaskan Native, Asian, Black/African American, Native Hawaiian/Pacific Islander, White/Caucasian, Multi-racial, Other _____, Prefer not to say

Ethnicity: Hispanic/Latino, Not Hispanic/Latino, Prefer not to say

What is your main question about this patient? _____

Symptoms:

- Cold Intolerance Constipation Diarrhea Dysphagia
- Voice Change Dyspnea Eye Complaints Fatigue
- Hair Loss Heat Intolerance Increased Anxiety Menstrual Irregularities
- Mental Status Changes Neck Lump or Swelling Neck Pain Palpitations
- Tremors Weight Change: _____ lbs. kgs. Depression
- Mania/Psychosis Other: _____

Past Medical History:

- Vitamin B12 Deficiency Past radiation exposure to head/neck Recent IV Contact Exposure Recent Viral Illness
- Abnormal Lipids Depression Vitiligo Anxiety
- Liver Disease Mania/Psychosis Other: _____

Psychiatric History

Depression: PHQ9: _____ Date: _____

Substance Use History: Does the patient have any history of substance use? No Yes

Describe: _____

Substance	Typical Usage Pattern	Last Use Date
Prescription Opiate Misuse:	_____	_____
Cannabis:	_____	_____
Cocaine:	_____	_____
Benzodiazepines/Sedatives:	_____	_____
Heroin:	_____	_____
Other: _____:	_____	_____

Medication Allergies: _____

Current Medications/Vitamins/Herbs/Supplements: Please feel free to attach your patient medication list

Med Name	Dosage & Frequency	Med Name	Dosage & Frequency
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Diagnosis to be addressed: _____

Date of Diagnosis: _____ **Social Repercussions Related to Dx?** _____

Previous Treatments: Thionamide Therapy Surgical Removal Radioactive Iodine - Year: _____

Family History:

Thyroid Disease Hyperthyroidism Hypothyroidism Thyroid Cancer: _____

Smoking History: Does patient currently smoke? No Yes – Number of cigarettes per day (1 pack = 20): _____

Alcohol Consumption: Does patient currently drink? – No Yes – Number of drinks per week: _____

Vitals:

Date: _____ Systolic BP: _____ Diastolic BP: _____ Pulse: _____
Height: _____ Weight: _____ lbs. kgs. BMI: _____

Abnormal Physical Exam Finding:

Abnormal Thyroid: _____
 Eyebrow Thinning Exophthalmos Delayed Relaxation of DTRs Facial Puffiness
 Lid Lag Periorbital Edema Peripheral Edema Tremors
Affect: Anxious Depressed Irritable Euphoric Other: _____

Current Labs:

White Blood Cell Count: _____ x10³ Hemoglobin: _____ g/dL
Hematocrit: _____ % Platelet Count: _____ 1000/ul
Total Bilirubin: _____ mg/dL Direct Bilirubin: _____ mg/dL
ALT: _____ U/L AST: _____ U/L
Alkaline Phosphatase: _____ U/L Neutrophils: _____ %
Absolute Neutrophil Count: _____ 1000/ul

Thyroid Tests

TSH: _____ uIU/mL Free T4: _____ ng/L
Total T4: _____ ng/dL Free T3: _____ pg/mL
Total T3: _____ uIU/mL Thyroglobulin AB: _____ iU/mL
TPO Ab: _____ IU/mL TSHR ab: _____ IU/L
TSI: _____ TSI Index

Pertinent Imaging Studies:

Thyroid Ultrasound: _____ Date: _____

Thyroid Uptake: _____% Date: _____ Pattern: Homogeneous Hot Nodule Cold Nodule

Toxic Multi-Nodular Other: _____

Other: _____

Cytology:

Description of past thyroid nodule biopsies: _____

Other Comments: