

Upstate Medical University

Institutional Planning, Assessment, Budgeting and Improvement

Cycle of Planning (at the Institutional, College, Hospital, and Unit level)



Assessments that inform planning and budgeting

Strategic Plan Performance Measures	University-wide Student Learning Outcomes Committee (Institution, Program)	Co-Curricular Assessment Committee (Center for Civic Engagement, IPE, Campus Activities, Multicultural Affairs)
Accreditation Process for individual Academic Program	Committee on Institutional Effectiveness Unit & Department Assessments	Annual Performance Reviews of Leaders and Managers; Annual Leadership Reports
Research assessment (Grants, Research expenditures, SCOPUS reports)	Clinical assessment processes (Quality Measures, Patient Satisfaction, others)	Periodic assessment of Accreditation Standard Related Activities

Budgeting Process

- Campus budget - quarterly cycle
- Hospital budget process
- Global budgeting (integrates all missions) - weekly meetings
- Capital and deferred maintenance building