### Nuts and Bolts of Quality Improvement

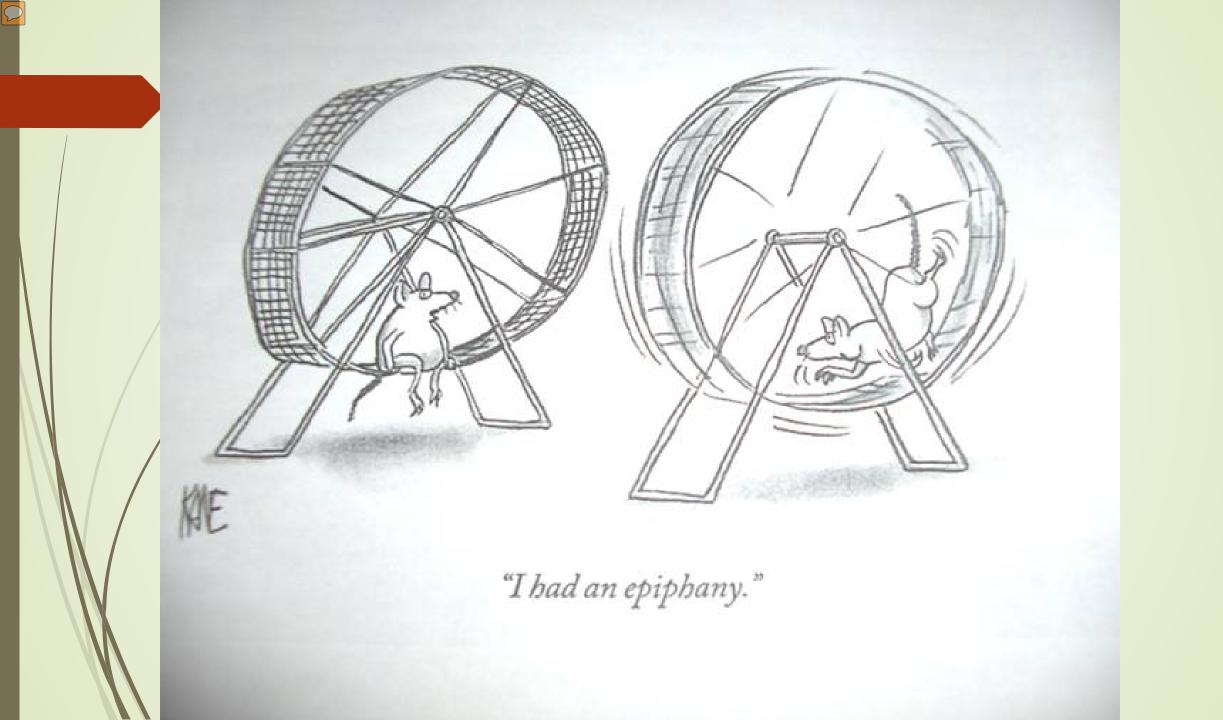
**Amanda Norton** 

Quality Improvement Advisor

#### The First Law of Improvement

"Every system is perfectly designed to achieve exactly the results it gets."

Dr Paul Bataldan



# Many have influenced Improvement theory and application

- Deming
- Juran
- Crosby
- Senge
- Capra
- Wheatly
- Berwick
- Peters
- Covey

- Scholtes
- Nolan, Nolan, Langley, Norman & Provost
- Dobyns
- Gaucher
- Wheeler
- Shewhart
- Goldratt
- Bertalanfy

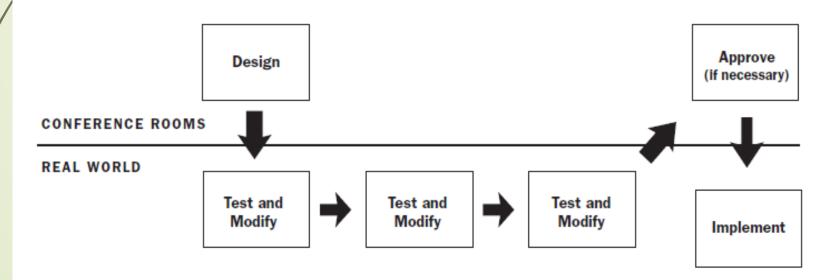
#### Other Roadmaps

- 1. Continuous Quality Improvement (CQI)
- 2. Six-sigma DMAIC
- 3. Seven-step problem solving model
- 4. FOCUS-PDCA
- 5. Japanese Quality Circles
- 6. Lean improvement
- 7. Lean Six Sigma
- 8. Others?

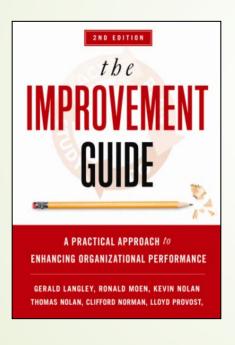
#### The Typical



Figure 8. Standardize Clinical Processes: Refine the Design for the Local Setting Using Small Tests of Change



## All improvement requires change but not all change will result in an improvement



Langley et al, 2009
The Improvement Guide

#### The Model for Improvement

#### Model for Improvement

What are we trying to accomplish?

How will we know that a change is an improvement?

What change can we make that will result in improvement?



'This model is not magic, but it is probably the most useful single framework I have encountered in twenty years of my own work on quality improvement'

#### Dr Donald M. Berwick

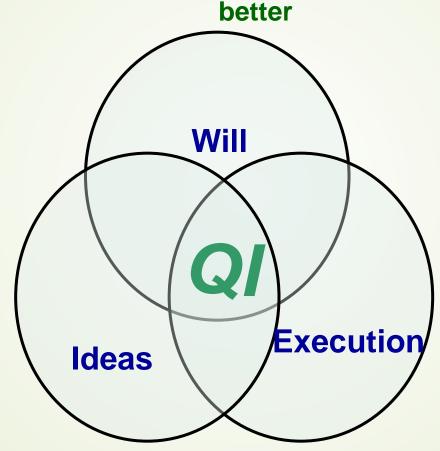
Former Administrator of the Centres for Medicare & Medicaid Services
Professor of Paediatrics and Health Care Policy at the Harvard Medical School

#### **Key Factors for Quality Improvement**

Having the <u>Will</u> (desire) to change the current state to one that is

Developing

Ideas that will contribute to making processes and outcome better

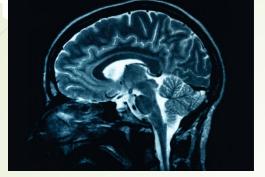


Having the capacity to apply CQI theories, tools and techniques that enable the *Execution* of the ideas



Model for Improvement

C' Testin





#### Model for Improvement

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# What are we trying to accomplish



#### What are We Trying To Accomplish?

"Soon" is not a time

improvement

"Some" is not a number oals

lesire to do better

achieve measured

"Hope" is not a plan

#### Aiming for success

- ■Aim statement:
  - ■What?
  - ■For whom?
  - ■By when?
  - ► How much?



#### Check points - developing an Aim Statement



#### AIM Content

- Explicit over arching description
- Specific actions or focus
- Unachievable by hard work alone



#### **AIM Characteristics**

- Measurable (How good?)
- Time specific (By when?)
- Define participants and customers



#### Aim adds

- Direction
- Constancy of purpose
- Predictor of team success
- And communicates magnitude of change

What might your aim be to improve screening?

#### AIM Tips

- Be prepared to refocus
- This is your destination, not your current reality
- 3. It's not about how...
  but about where you
  WANT to be



# How will we know a change is



#### How Do We Know That a Change is an

Improvement?



Improvement is <u>not</u> just about measurement

However... without measurement you will never be able to answer the question!

#### Performance Measurement in 3 Worlds

Aspect	Improvement	Accountability	Research
Aim	Improve care	Compare, reassure, spur change	New knowledge
Methods Test Observable	Yes	N/A. Evaluate current performance	Test blind or controlled
Bias	Accept stable bias	Adjust data to reduce bias	Design to eliminate
Sample Size	Just enough data, small sequential samples	N/A. Report 100%	Just in case data
Hypothesis Flexible	Yes. Revised as learn and test	No hypothesis	Fixed hypothesis
How to determine improvement	Run or Shewhart charts	No focus on change	Hypothesis, Statistical tests: F-test, t-test, chi square, p value
Testing Strategy	Small sequential tests	No tests	1 large test
Data confidential	Data used only by those involved in improvement	No subjects. Data is for public	Subjects protected

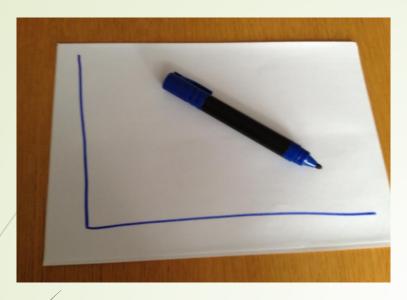
#### Measurement of Improvement Work

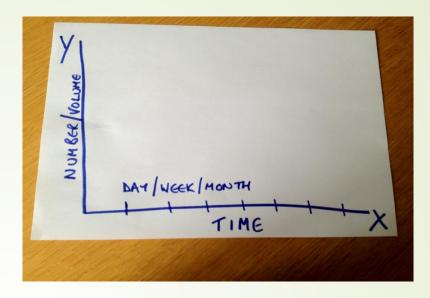
Define measures that will measure the impact of the Improvement work

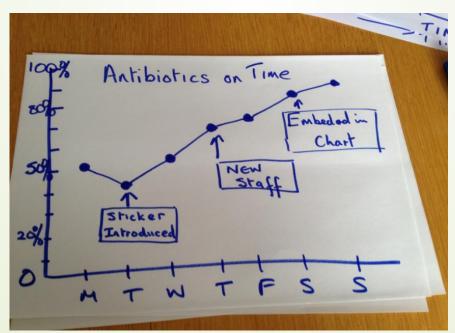
They will monitor and guide your progress

This may take a number of different approaches:

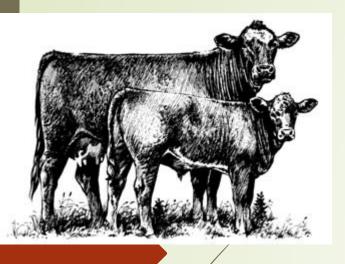
- Percent compliance
- A count of correct attempts
- Verbal feedback







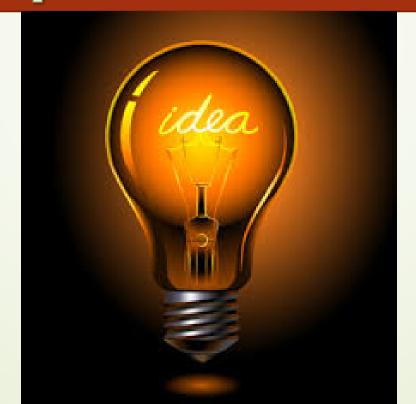
What might you measure while improving screening outcomes?



"You can't fatten a cow by weighing it"

Palestinian Proverb

# What changes can we make that will lead to improvement



#### Change can mean different things







#### **Selecting Changes**

- Copy: use the literature, experience of others, hunches and theories
- Be strategic: set priorities based on the aim, known problems and feasibility
- Avoid low impact changes
- Steal shamelessly and learn from others

#### A Practical Need Often Drives Creativity!



What changes might you try to improve screening outcomes?

#### Why Test Changes...?

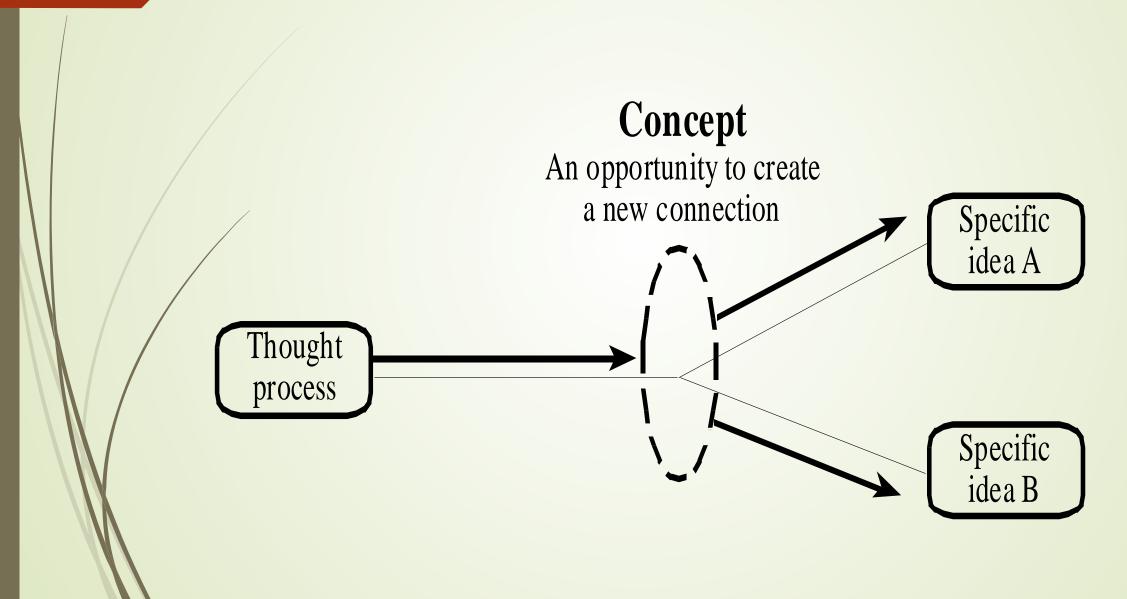
To increase the belief that the change will result in improvements in your setting

To learn how to adapt the change to conditions in your setting

To evaluate the costs and "side-effects" of changes

Overall to minimise the resistance when spreading the change throughout the organisation.

Change Concept: A general notion or approach to change that has been found to be useful in developing specific ideas for changes that lead to improvement.



#### The PDSA Cycle

Change

#### What's next?

What changes are to be made?

Act

Next cycle?

#### Plan

- Questions and predictions (why)
- Plan to carry out the cycle (who, what, where, when)

What will happen if we try something different?

#### Study

- Complete the analysis of the data
- Compare data to predictions
  - Summarize what was learned

#### Do

- Carry out the plan
- Document problems and unexpected observations
- Begin analysis of the data

Let's try it!

Did it work?



#### Start small

- ✓ 1 patient
- ✓ 1 day
- ✓ 1 case
- √ 1 provider

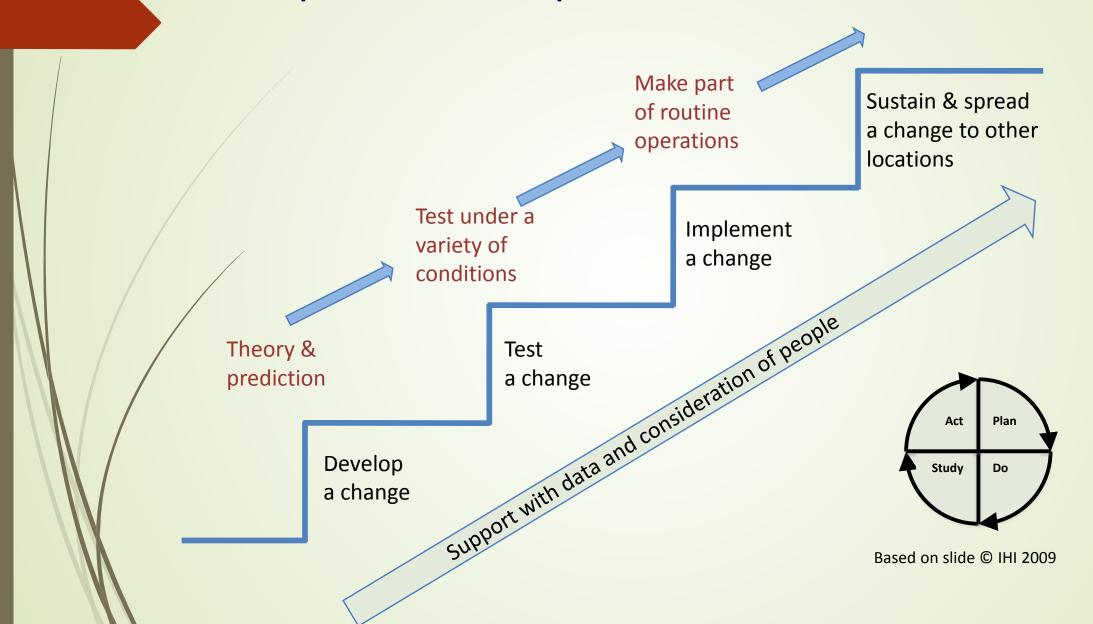
Move to 3,5,7.... as confidence grows

# Smaller Scale Tests: Shrink It! rapid cycles of learning

- Years
- Quarters
- Months
- Weeks
- Days
- Hours
- Minutes

Drop down next "two levels" to plan test cycle!

#### Sequence for improvement



#### Simple yet balanced

How will we know a change is an improvement

What are we trying to accomplish

What changes will lead to improvement

Improved Outcomes