- 1. Promotion candidate collects and creates materials for promotion packet. Meets with mentors, department P&T chair and coordinator, division chief (clinical), and obtain support from Office of Faculty Affairs and Faculty Development (monthly workshops, one-to-one meetings).
- 2. Promotion candidate develops list of experts in your area of excellence to provide to their chair as potential external evaluator/letter writers for their promotion. The chair and assistant will need a completed CV and Educator Portfolio to send to the letter writers.
- 3. Chair requests letters of evaluation (suggest requesting 5 with the hope of return of three). Ask writers to use the <u>PDF</u> form to determine their fit arms-length criteria.
- 4. Materials are submitted to the Departmental P&T committee for review. Note, some P&T chairs ask to review the materials prior to submission to the departmental committee. Some departments will want to review the external evaluator letters prior to the departmental P&T review. Others have a process in which the letters are not requested until the P&T committee has approved the basic file (CV, educator portfolio, AAEs) documentation. At this point in the process, the Department P&T committee chair may suggest that you update parts of your portfolio and the materials will be sent back to the candidate for review and updating.
- 5. Once the materials are complete, including Departmental P&T committee decision and letter, the chair writes a letter to the dean, requesting promotion. A template for the departmental P&T letter and for the chair letter is recommended to assist with inclusion of all the important information.
- 6. All materials should be uploaded by the department to the P&T Portal six weeks prior to NCOMFAPC meeting date. This is performed by a departmental assistant who has access to the portal site.
- 7. NCOMFAPC reviews materials and makes a recommendation to the dean. The candidate and their chair may appeal the committee recommendation.
- 8. Dean approves or rejects NCOMFAPC decision. This may also be appealed (to the president) by the candidate and their chair.
- 9. The Upstate President reviews the appointment and a letter is sent to the faculty member.
- 10. If the candidate has applied for tenure, the tenure request is sent by the President to the SUNY Chancellor for final appointment. A letter is then sent from the chancellor to the faculty member.

\*Additional materials are necessary for some promotion pathways. The Clinical Portfolio is required for those who are requesting promotion with clinical excellence. The portfolio template is available <u>here</u> (scroll down). For those requesting continuing appointment (tenure) the list of required documentation is available <u>here</u>. The <u>tenure guide</u> contains additional information.